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Meeting the UK's Underground Hydrogen Storage Requirements – An Assessment of Timescales

AURA

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UKES2025
UK Energy Storage Conference

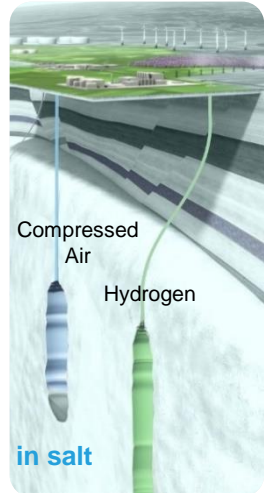
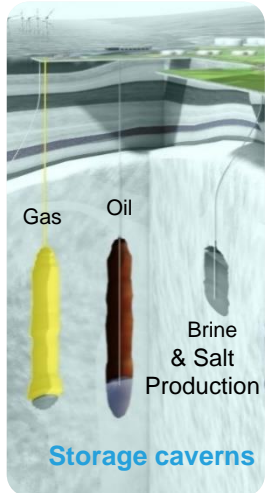


DEEP.KBB



DEEP.KBB is an independent engineering company specialized in subsurface technology with long-term and international experience for the engineering, construction and operation of underground storage facilities as well as for brine and salt extraction wells and P&A projects.

INNOVATIVE ENERGY STORAGE.



- Consulting
- Engineering
- Project Management
- Rock Mechanical Expertise
- Salt Geology & 3D Modelling
- Construction



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SCC**
Job Safety

HYDROGEN FOCUS

- Long-term Involvement in Theoretical Aspects & papers
- Concept and Feasibility Studies
- Potential Studies / Site Screening
- Basic & Detailed Engineering
- Pre-FEED & FEED Studies
- Active Involvement in different Hydrogen Pilot Projects / R&D

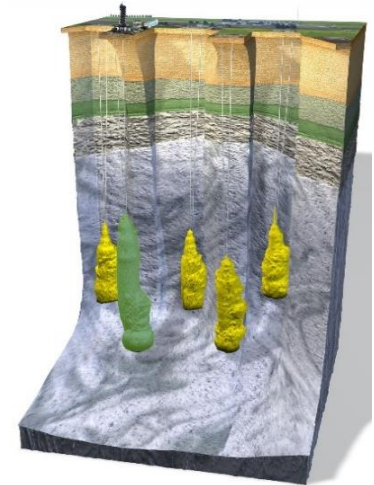
uni
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UK's Hydrogen Storage Requirements

UK's Hydrogen Storage Requirements

Hydrogens Storage Scenarios

- Different studies forecast a hydrogen storage demand for the UK ranging between **5 TWh** and **100 TWh** by **2050**
- Some studies already forecast a storage demand of **3.4 TWh** by **2030** increasing to **9.8 TWh** by **2035**
- The realisation involves **significant challenges** and includes logistical and geological constraints

| Scenario | Min (TWh) | Max (TWh) |
|---------------------------------|-----------|-----------|
| The Royal Society | 60 | 100 |
| National Energy System Operator | 14 | 49 |
| Imperial College and AFRY | 5 | 20 |
| Mean | 27 | 56 |



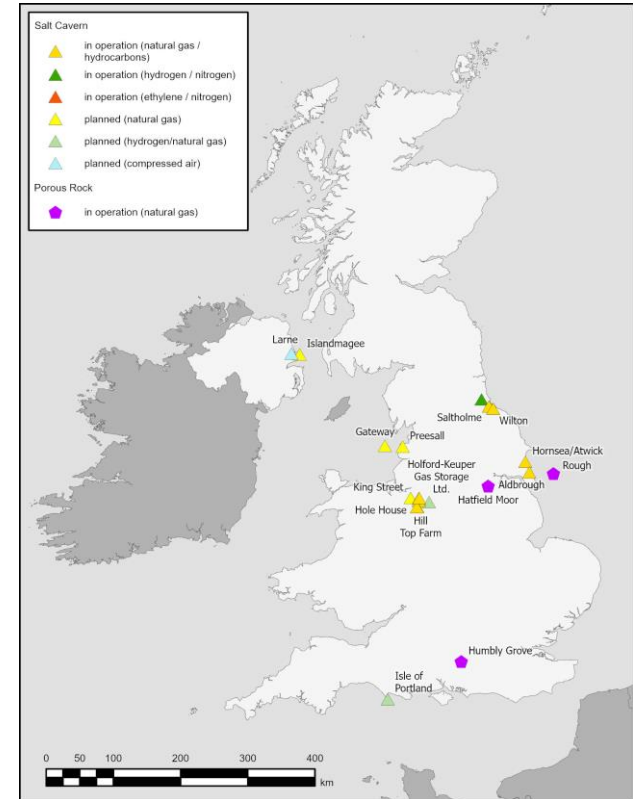
UK's Hydrogen Storage Requirements

UK's Current Storage Capacities for Natural Gas

- A total storage capacity of **28.7 TWh** for **natural gas** (salt cavern and porous rock)
- By converting all existing storage sites (if suitable) this would result in an estimated storage capacity of **~ 10 TWh**

| Facility | Type | Estimated Working Gas Volume (TWh) | Start date | Owner |
|-------------------------|-------------|------------------------------------|------------|------------------------------|
| Hornsea (Atwick) | cavern | 2.83 | 1979 | SSE Hornsea Limited |
| Hatfield Moor | porous rock | 0.64 | 2000 | Scottish Power |
| Humbly Grove | porous rock | 2.34 | 2005 | Humbly Grove Energy |
| Aldbrough | cavern | 2.59 | 2009 | SSE Hornsea Limited/ Equinor |
| Holford | cavern | 2.23 | 2011 | Uniper UK Ltd |
| Hill Top Farm | cavern | 0.54 | 2011 | EDF Energy |
| Stublach | cavern | 3.68 | 2014 | Storengy |
| Rough | porous rock | 13.80 | 2022 | Centrica Storage Limited |

Based on Ofgem GB Gas Storage Facilities (2023), converted with factor 9.2 kWh/m³ for natural gas



UK's Hydrogen Storage Requirements

UK's Hydrogen Storage Potential

- Various studies have demonstrated that the UK has a **storage potential** far **exceeding** the required **forecasts**
- The potential may decrease when considering a **detailed site analysis** but it is still expected that the potential remains **> 100 TWh**

| Study | Potential TWh | Included Basins |
|--|---------------|---------------------------------|
| Caglayan et al. (2020) (on- & offshore) | 10,400 TWh | N/A , incl. area 50 km offshore |
| Williams et al. (2022) (onshore) | 2,151 TWh | Cheshire, Yorkshire, Wessex |

H₂

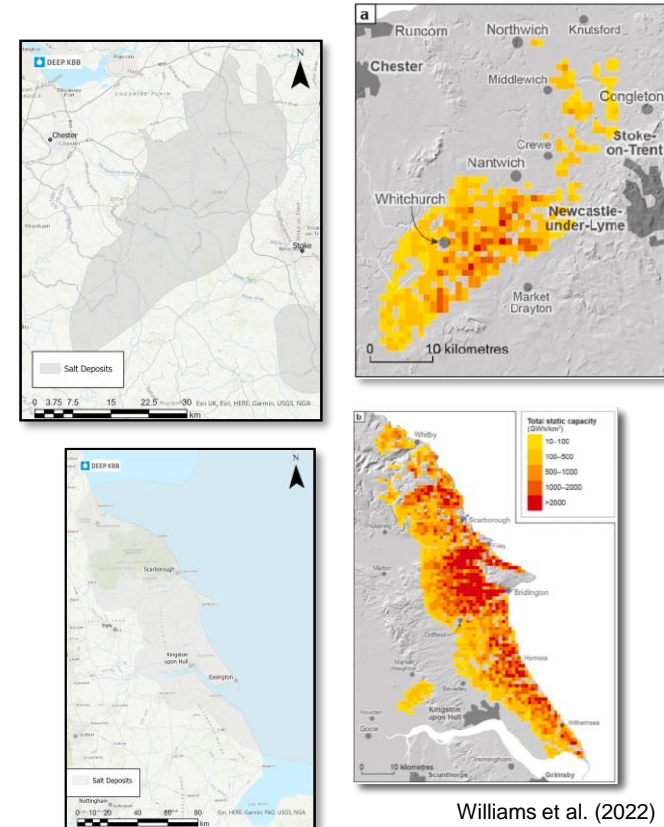
Assessment of Cavern Number

Assessment of Cavern Number

Assumptions for the High Level Analysis

- The **Cheshire** and **Yorkshire Basin** have favourable underground conditions for cavern construction having **existing** operational **cavern storage sites**
- Both basins **exceed** the hydrogen storage potential of **100 TWh** according to Williams et al. (2022):
 - **129 TWh** for the Cheshire
 - **557 TWh** for Yorkshire Basin
- Due to the **available data**, this assessment is limited to these two basins

Please note: Other basins (e.g. Wessex or Larne Basin) also indicate favourable hydrogen storage conditions (previous potential analyses)

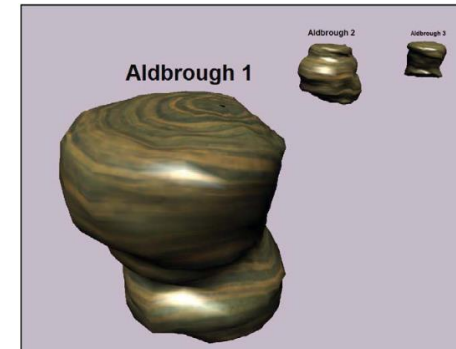
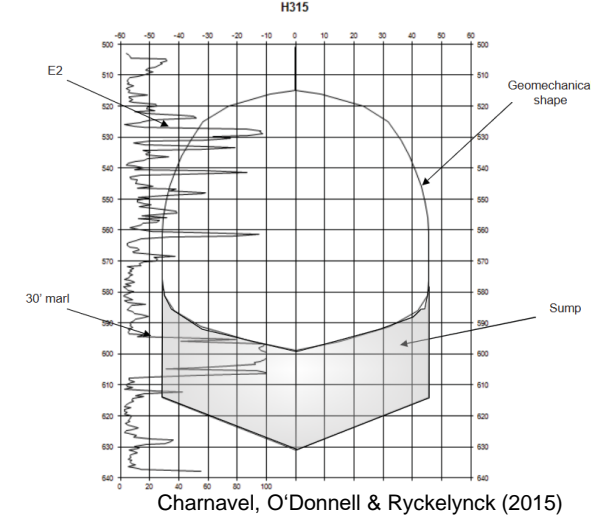


Williams et al. (2022)

Assessment of Cavern Number

Input Parameters for the High Level Analysis

- Target of **60 TWh** (mean of studies) by **2050**
- Applied cavern sizes (limited to two volumes)
 - Cheshire Basin: **370,000 m³** (acc. to Stublach¹)
 - Yorkshire Basin: **300,000 m³** (assumed, acc. to Atwick/ Aldbrough)
- Cavern depths (limited to two depths)
 - Cheshire Basin: **300 m** and **500 m**
 - Yorkshire Basin: **1,500 m** and **1,700 m**
- Storage capacity of **30 TWh per basin**
- **Cyclic seasonal** storage operation (~1/3 cushion gas)
- **No repurposing** of existing storage sites considered



¹ Charnavel, O'Donnell & Ryckelynck (2015)

Passaris et al. (2015)

Assessment of Cavern Number

Energy Content per Generic Cavern Design

- Caverns in Cheshire Basin show a **lower energy content** per cavern due to **shallow depth** compared to Yorkshire Basin
- It can be assumed that **construction** and **operation costs** might be higher in deeper depths (e.g. drilling, pumps, compressors, energy, etc.)

| Basin | Depth LCCS (m) | Geometric Volume | WGC (Nm ³) | CGC (Nm ³) | Energy content per cavern (GWh) ¹ |
|-----------|-------------------|---------------------|---------------------------|---------------------------|---|
| Cheshire | 340 | 370,000 | 13 million | 7 million | ~50 |
| | 540 | 370,000 | 20 million | 11 million | ~70 |
| Yorkshire | 1,540 | 300,000 | 37 million | 22 million | ~130 |
| | 1,740 | 300,000 | 40 million | 24 million | ~140 |

¹ calorific factor of 39.4 kwh/kg

Assessment of Cavern Number

Required Number of Caverns

- Assumption that the target value of 60 TWh is **evenly distributed** over both basins
- A **higher number of caverns** is required in the Cheshire Basin in order to store 30 TWh
- A total number of **~700 caverns** are required in order to store 60 TWh in the Cheshire and Yorkshire Basin

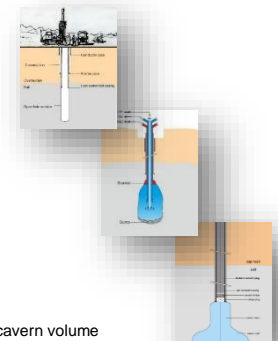
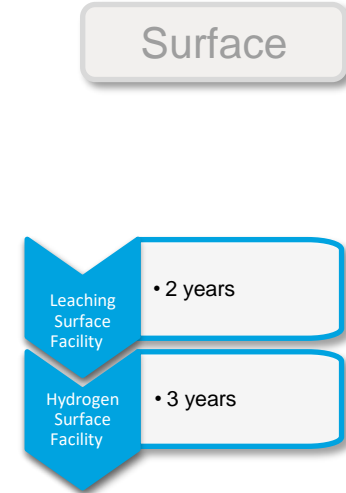
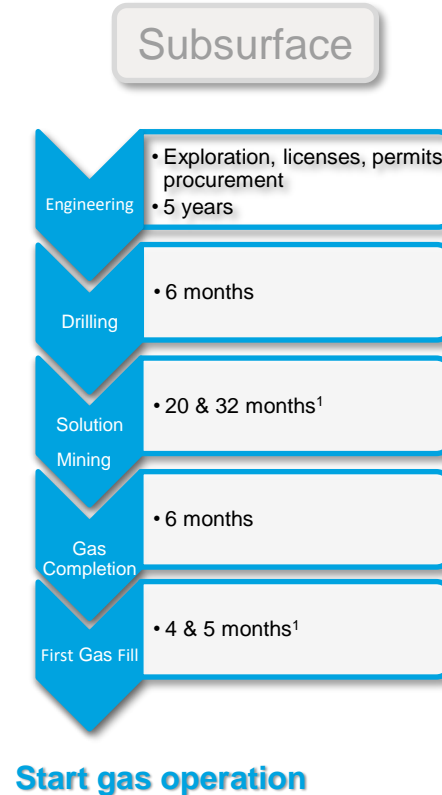
| Basin | Depth LCCS (m) | Geometric Volume (m ³) | Total Storage Capacity (TWh) | Number of Caverns |
|--------------|-------------------|---------------------------------------|---------------------------------|-------------------|
| Cheshire | 340 | 370,000 | 15 | ~300 |
| | 540 | 370,000 | 15 | ~200 |
| Yorkshire | 1,540 | 300,000 | 15 | ~100 |
| | 1,740 | 300,000 | 15 | ~100 |
| Total | | | 60 | ~700 |

High Level Assessment of Timescale

High Level Assessment of Timescale

Estimated Construction Time

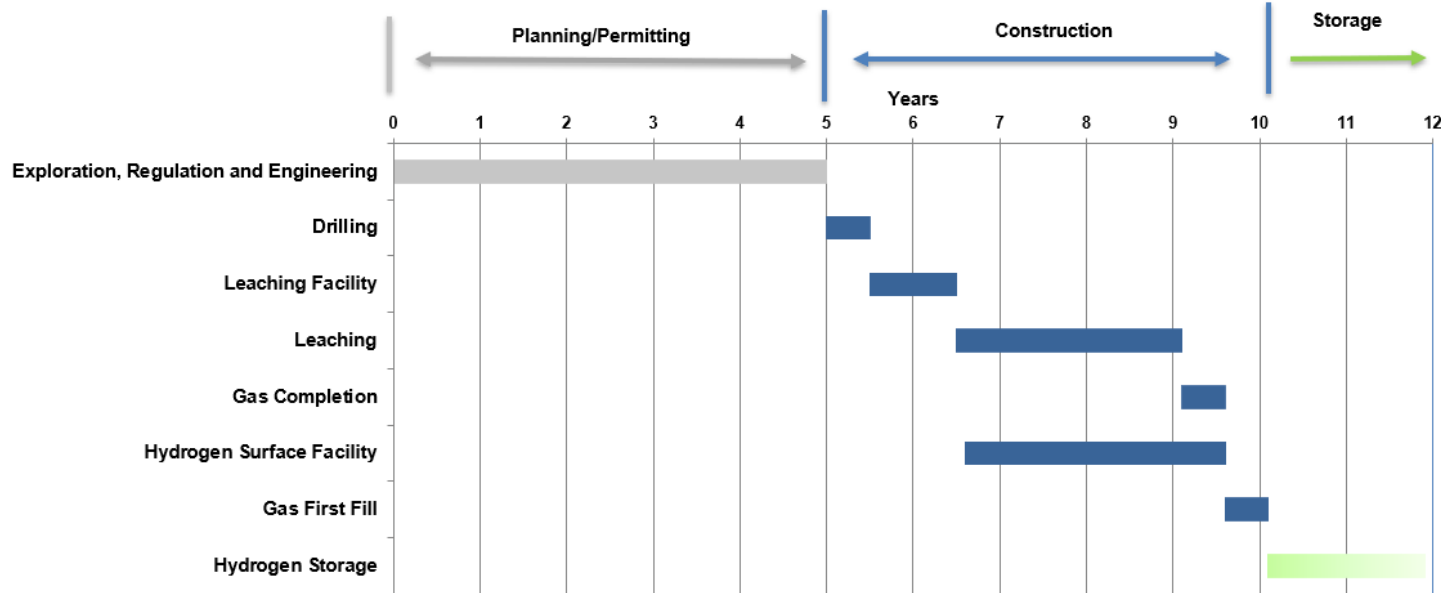
- Rough time estimation **per cavern**
- Depending on **cavern volume** the cavern engineering and construction will take about **10 years** per cavern
- Cavern construction typically in **parallel**
- Engineering time is expected to **decrease over time** through **accumulated knowledge** and the **replication of existing designs**



¹depending on cavern volume

High Level Assessment of Timescale

Generic Flow Chart for the Cheshire Basin



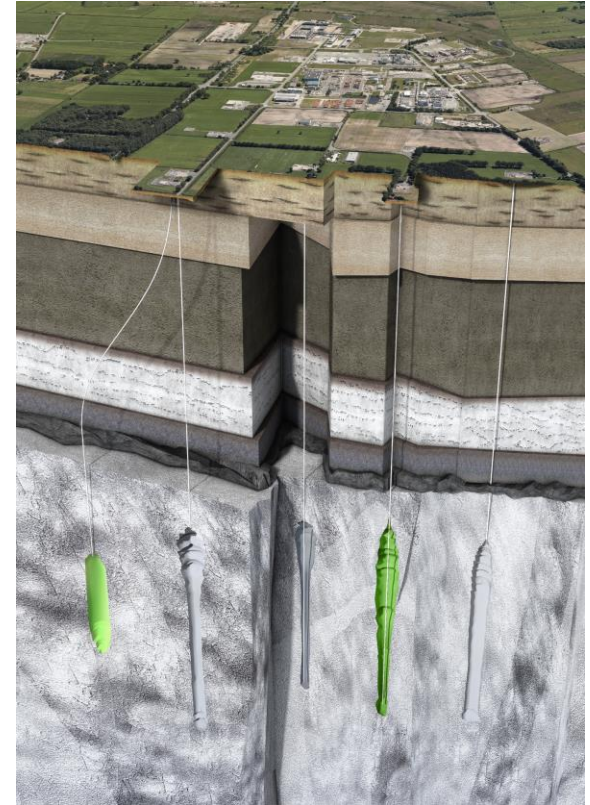
- Hydrogen storage anticipated to be available after **~10 years**
- Long durations of the **planning** and **leaching phase**

High Level Assessment of Timescale

Results of the Considered Scenario


- About **47 caverns per year** need to be newly developed (between 2025 and 2039) in order to achieve the target value of **60 TWh** by **2050**
- An amount of **~33 TWh** of **cushion gas** is required to store 60 TWh (in total an amount of 93 TWh of hydrogen have to be stored)

Please note: A different cavern design (→ energy content per cavern) might lead to a different number of caverns (per year)




Summary and Conclusions


Summary and Conclusions



In total **700 caverns** are required (applied scenario) to store 60 TWh



About **47 caverns per year** need to be newly developed in order to achieve the target value



To store **60 TWh** of (working gas), an amount of **33 TWh** of **cushion gas** is required (scenario)



Summary and Conclusions

Further Aspects / Constraints



Availability of **equipment and services**:

- Drilling rigs, services
- Casings and well heads
- Surface facilities (pipelines, pumps, compressors, treatment, gas first fill units, valves etc.)
- W/O rigs (leaching, gas completion , testing)
- Snubbing units
- Gas completion equipment: packer, SSSV, gas and debrining well heads
- Etc.



Permits, licenses, exploration



Land use



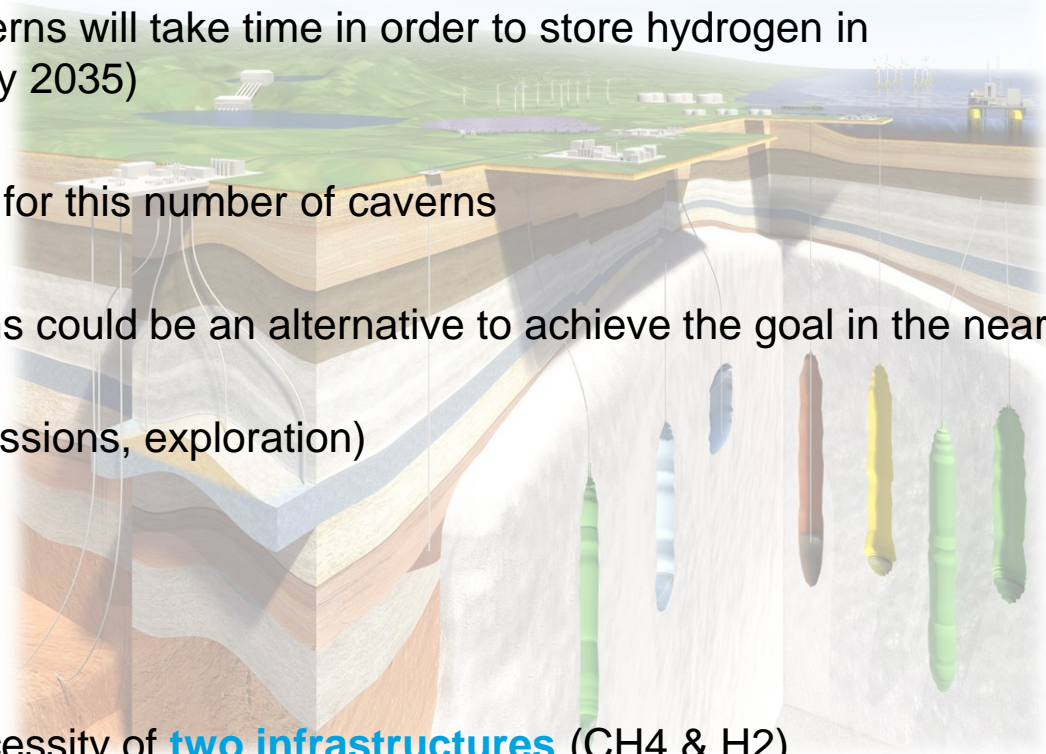
Fresh water sources and **brine** disposal / use



Summary and Conclusions

Repurposing of Existing Salt Caverns

- Construction of **new hydrogen** caverns will take time in order to store hydrogen in significant quantities (e.g. 10 TWh by 2035)
 - **Infrastructure** needs to be build up for this number of caverns
 - **Repurposing** of existing salt caverns could be an alternative to achieve the goal in the near future
 - Planning phase (licences, permissions, exploration)
 - Leaching phase
 - Etc.
- **But: Transition period** with the necessity of **two infrastructures** (CH₄ & H₂)



Thank you for your **ATTENTION!**



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