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@EnergyRA

Thursday 25 January 2024. Aerospace Integration Research Centre (AIRC)



























Thursday 25 January 2024. Aerospace Integration Research Centre (AIRC)



















Welcome and Introduction

Professor Chris
Fogwill
PVC, Cranfield
University



Professor Martin Freer
Director, Energy
Research Accelerator



Agenda



#ERA24conf



- 9.30am Welcome and Introduction from Prof Chris Fogwill, PVC Cranfield University
- 9.50am Keynote: Rachel Fletcher, Octopus Energy
- 10.20am ERA's National Activities, Professor Martin Freer, ERA Director
- 10.40am Panel Discussion on the UK's energy challenges
- 11.30am Refreshments and Networking
- 11.50am The Regional Energy Picture: Faye McAnulla, ERA Programme Director
- 12.05pm Panel discussion on Midlands Energy Opportunities
- 1pm Lunch Cranfield tours, poster competition, Tesla test drives
- 2.10pm Workshop sessions
- 3.10pm Feedback
- 3.30pm Closing remarks
- 3.45pm Finish



















Rachel Fletcher
Director of Regulation
Octopus Energy



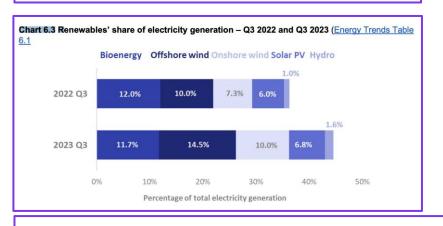


Key Challenges in achieving **Net-Zero**

25 January 2024

Key challenges in getting to net zero

Renewable energy investment is a UK success story, significant YoY growth



Now need to focus on:

- 1. Connecting low carbon assets to the grid quickly and cheaply
- Operating a renewable system efficiently and securely
- 1. Helping people decarbonise their homes

Tackling the remaining challenges require focus to shift:

- <u>from</u> producers <u>to</u> consumers
- <u>from</u> building big assets <u>to</u> optimising assets on the system

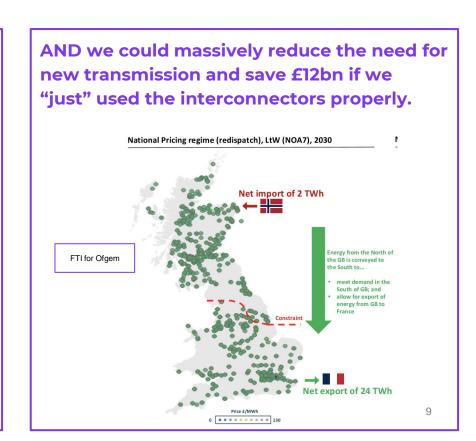
Doing this will allow us to get to net zero quicker and cheaper. But it does require us to challenge traditional thinking and make sure we are not duped by fossil fuel interests.

1. Stop "grid lock" holding up renewable deployment

Some stark facts:

- Most projects have a connection offer AFTER 2030
- Transmission connection Q over 400GW at the end of 2023 - multiple times the new capacity required
- It takes 14 years to build a transmission line
- In the next 6 years need to build 5 x more transmission lines than built over the last 30 years

Winser and other recommendations need to be implemented quickly



2. Use fresh thinking to operate a renewable system efficiently

"Reaching net zero isn't turning a brown caterpillar into a green caterpillar but into a butterfly" RenewX **Decarbonised Distributed Bi-directional** KRAKEN **Democratic Digital**

The ESO is having to redispatch an increasing portion of the market 2006 2009 2010 2011 2012 2013 2014 2015 2016 2017 2018 2019 2020 2021 The Balancing Mechanism is still largely dominated by

-5.000.000

The cost of balancing services is

increasing

gas

Massive potential to use flexibility in electrified transport and heat to save £bns for everyone



- Half of residential demand will come from flexible resources by 2035
- By 2050 we could be reducing peak electricity by around 25%/25GW if new household load is managed smartly
- Cornwall Insight estimate by 2040 smart consumer demand could be saving the country over £14bn a year - if optimised to smooth peaks
- Fewer wind farms, fewer networks, less dependence on fossil fuels, cheaper balancing costs

Smart demand management is already a reality - GB is leading the world:

- 1.5m Octopus Energy Customers and growing
- EV customers saving 66%, Heat Pump customers saving £200+; 800MW "virtual power plant"
- Free electricity in windy hours for 25k customers in certain postcodes
- 10 year zero bill guarantee for those with PV + batteries + ASHP



3. Help people decarbonise heat (transport is at exponential growth already)

Electrification has to be the answer -"electrify where you can, use hydrogen for the rest":

- Heat Pumps 3x more efficient than gas fired heating and 6x more efficient than using green hydrogen
- Heat Pump technology is improving and becoming less costly and more suitable for more housing types
- **Electrical heating is flexible load** automation helps to flatten system peaks



Technology revolutions are never linear - we need to beware of linear thinking.

Technology S Curve in action:

6kW heat pump installed for between £5k to £8k (less than £500 with grant) - reaching boiler parity with scale

Purpose built to be faster to install and easier to maintain Room sensors to automatically control while providing comfort

12

Solutions are more about markets and enablers, less about Government funding

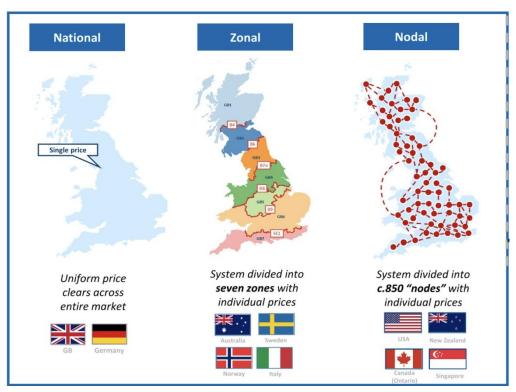
- Radical wholesale reform and dynamic DNO charges to solve issues with interconnectors and make better use of consumer flex and other low carbon flex (grid scale batteries etc)
- Short term routes to market for consumer flex - currently not allowed to participate in the BM and Capacity Market participation in difficult
- Remove remaining barriers to customer heat pump adoption - enduring support for lower income households (£ms a year)
- Focus on consumer protections and retail market that can drive innovation for net zero

 Building big assets, subsidising CCUS (£20bn), increasing balancing and constraint costs (£2bn+ p/a)

- Continued dependence on fossil fuels to meet system peaks - paying coal to stay on the system (£400m p/a)
- Government subsidy for hydrogen currently £2bn a year
- Consumers left out of the transition, and asked to pay for it.

Vs

Radical wholesale market reform required to optimise the operation of millions of new assets on the system



- With a single GB wholesale price EVs scheduled at the wrong time for the system about 30% of the time - not getting the most from flexible load
- No signal for energy intensive industrial load to locate to where power is plentiful and cheap
- Scotland/NE England has some of cheapest power in Europe, so could help levelling up and reduce the cost of constraining off excess wind through better price signals
- Total social benefits £25bn++ over 16 year period



We have the potential to create a smarter, leaner and lighter energy system... not just a greener one

- We need fresh thinking caterpillar knowledge doesn't help us understanding butterflies
- We need to innovate for the customer helping them decarbonise and support and be part of the electricity system
- We need to be digital to optimise multi-million of assets doing different things at different times and places across the country
- We need to avoid linear thinking and limiting assumptions about technology and how it can help solve today's problems

Britain has the potential to lead the world in showing how to integrate renewables onto an electricity system in an innovative way that saves £bns a year, and helps to boost the economy as well as helping the planet. We just need to get on with it.

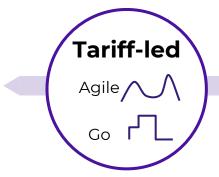
THANK YOU



Annex

Context | Activating consumer flexibility has different flavours that are available today

Examples of consumer flexibility products designed and executed on Kraken within day(s)



Static/dynamic ToU

Shape demand reliably, subject to appropriate price incentive

Campaigns



Manual dispatch

Call to action via notification, large MW volumes

Fan Club



Locational ToU

Pricing based on generation at local wind turbine

Intelligent Octopus



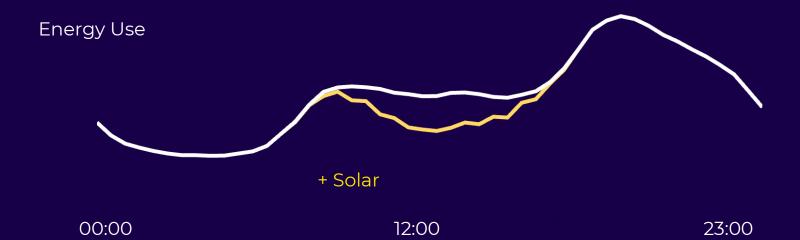
Full automation

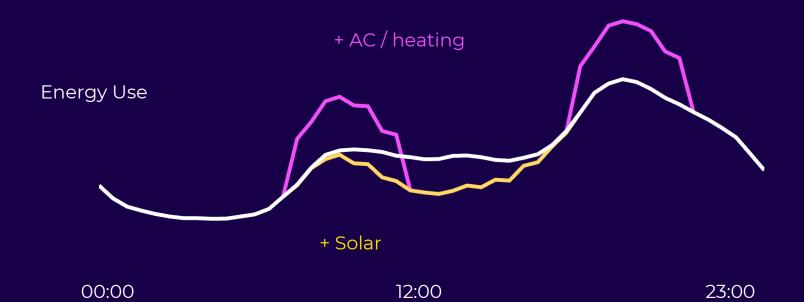
Controllable, large MW per customer

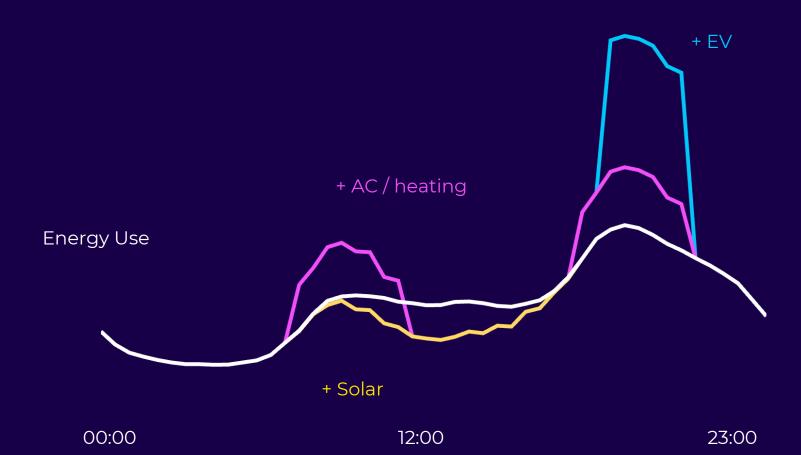


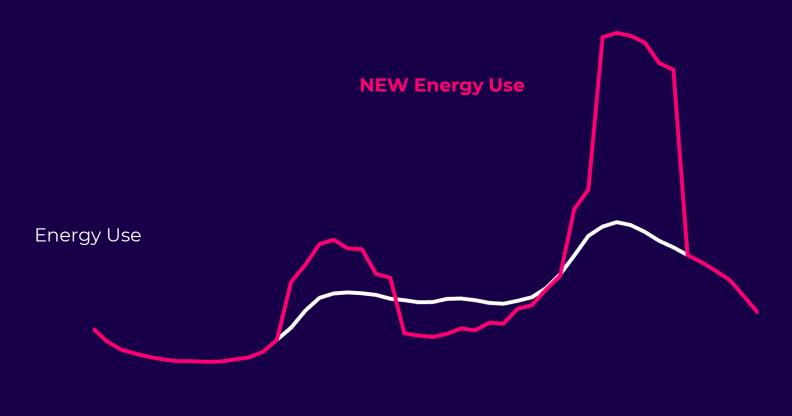
This is how demand patterns on the energy system are changing







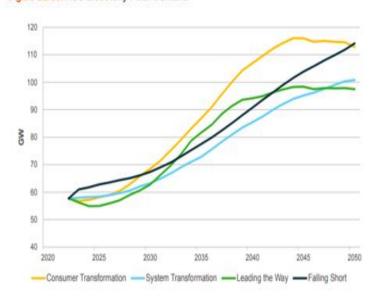


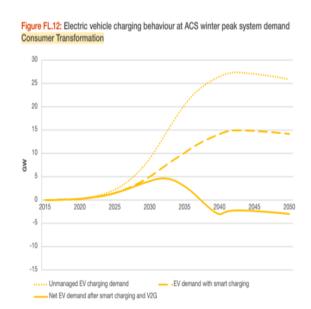


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Managed smartly, consumer products could help reduce total peak system demand

Figure ES.03: ACS Electricity Peak Demand





Source: NGESO FES 2022 and 2023

ERA's role in the Net Zero challenge

Professor Martin FreerDirector of ERA



ENERGY RESEARCH ACCELERATOR

Accelerating real-world energy innovation



1400 RESEARCHERS

60 ERA PHD STUDENTS

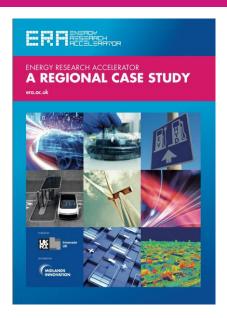




















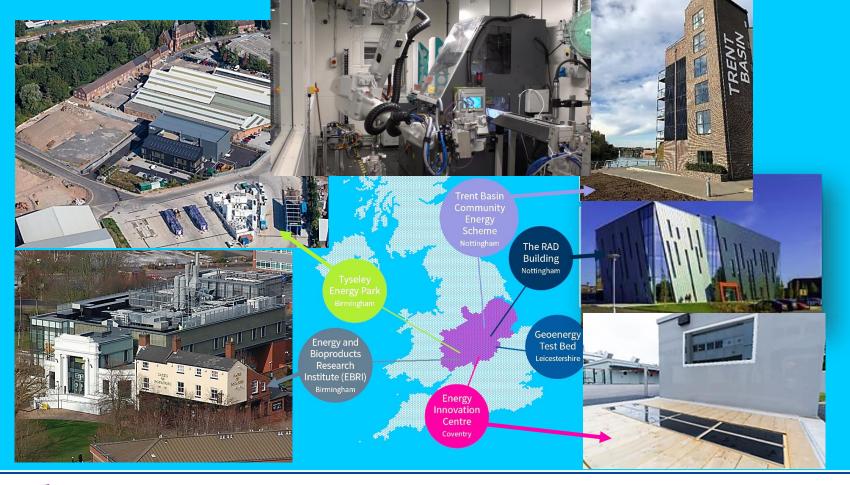
























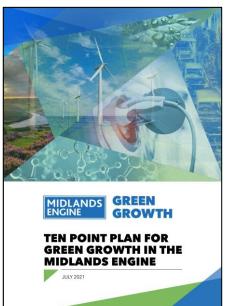


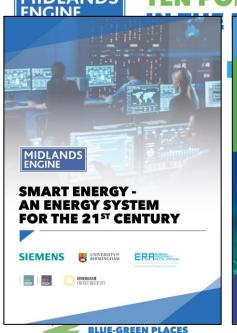


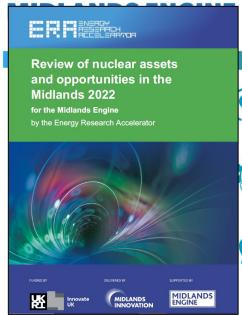
Regional engagement





















flourish

Where people and nature







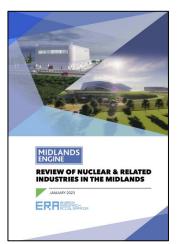




Midlands Nuclear



- ERA has launched Midlands Nuclear Industry by bringing together the supply chain with developers, generators, researchers and skills providers
- Initial areas of focus: skills and siting





















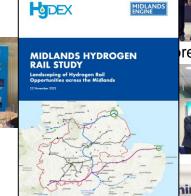








Developing the hydrogen economy in the Midlands



Hydrogen Awards





Delivering:

Skills and training

Demonstrators

Policy

Business Support

International bridges

Toyota

Beijing



"A demonstrator

platform for a national commercial hydrogen truck operation"

MOTIVE

Brussels



































Industrial Advisory Group



#ERA24conf



Baxi

Jeff House

ceramic

British Ceramic Confederation (BCC)

Jon Flitney



Bosch and Worcester Bosch

Martyn Bridges



Your Clas Network

Cadent Gas Sally Brewis Intelligent Energy

Intelligent Energy

Dennis Hayter



ITM Motive

Duncan Yellen



JCB.

Tom Beamish Tim Burnhope



MAG Airports

Jon Bottomley



Cenex

Keith Budden



Centrica

Luke Bannar Chris White William Mezzullo



D2N2 & Wider LEPs Network

> Will Morlidge Frank Horsley



FDF

Rebecca Rosling



Midlands Energy Hub

Michael Gallagher



Midlands Engine

Daniel Routt Roger Mendonca



National Express

Richard Ball David Bradford



Progressive Energy

Chris Manson-Whitton Tommy Isaac



Equans

Ren Watts Chris O'Connor



FAUN Zoeller Simon Hyde



Horiba MIRA

Declan Allen

HS₂

HS2

Neil Waite Andrea Davidson SIEMENS

Siemens

Paul Beasley Zac Cesaro



TfWM/WMCA

Steve Haves Martin Gallagher



Toyota Jon Hunt



Uniper

Dave Potter



















Influencing energy policy







Role of regions in energy innovation Established Energy Capital and Energy Innovation zones









Long Duration Energy Storage Debate



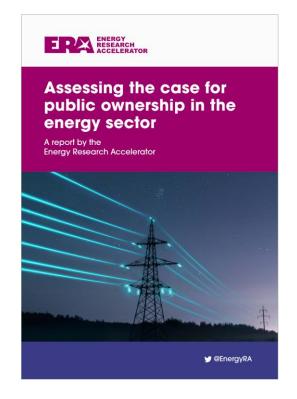


Influencing Energy Policy



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First name	Surname	Job Title	Organisation
Tom	Greatrex	CEO	Nuclear Industry Association
Sara	Vaughan	Chair	Elexon
Tony	Curzon-Price	Economist Strategy Adviser	Self-employed & Ofgem
Michael	Liebreich	Energy consultant and thought leader	Liebreich Associates
Ryan	Jude	Programme Director	Green Finance Initiative
John	Flint	CEO	UK Infrastructure Bank
Christopher	Taylor	Technical Director	Vital Energy
Jon	Gibbins	Director	UK Carbon Capture and Storage Research Centre
Caroline Energy	Bragg	CEO	Association of Decentralised
Seamus	Garvey	Professor	University of Nottingham
Rachel	Fletcher	Director of Regulation	Octopus
Giles	Wilkes	Senior Fellow	Institute for Government
Lord	Deben	Former Chair	UK Climate Change Committee
George	Dibb	Head of Centre for Economic Justice	IPPR
Sandy	Hager	Senior Lecturer International Political Economy	City University
Melanie	Brusseler	Senior Researcher	Common Wealth
Adrienne	Buller	Director of Research	Common Wealth
Chris	Hayes	Senior Analyst	Common Wealth
Project ted	ım		
First name	Surname	Job title	Organisation
Martin	Freer	Director	Energy Research Accelerator
Faye	McAnulla	Programme Director	Energy Research Accelerator
Nick	King	Marketing Manager	Energy Research Accelerator
David	Strahan	Writer	
GIII	Williamson	Graphic Designer	Gill Williamson Brand & Design













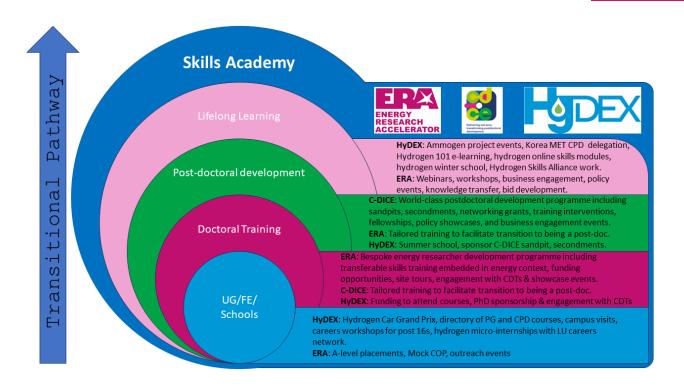






ERA Skills programme

































- Fellowships: Wind-turbine, Net zero systems, Electric switching, Energy digital twins,
- Sandpits: Water Industry, Small Modular Reactors, Hydrogen, Industrial decarbonisation, Built environment, Energy storage, User behaviour, Circular economy.
- Training: Peer-to-peer, expert-led, industry-relevant, video impact, professional development, careers.
- Industry: Secondments, placements, networking grants, funding development grants, peer review (sandpits).
- Impact: Annual conference, Policy showcase, Dragon den style event, Business engagement events.



















Current research and development focus



- Energy and the Built Environment
- Decarbonisation of Industry
- Data and Al
- Energy Generation and Systems
- Transport and Mobility
- Sustainability and People

	Energy and the Built Environment	Energy Generation and Systems	Transport and Mobility	Sustainability and People	Decarbonisation of Industry
	Heating and cooling		Electric and hydrogen flight and airports	Circular economy and critical materials	Hydrogen for industry
	Thermal efficiency	Energy storage and materials	Space travel and applications	Habitable earth and climate justice	Energy efficiency and storage
	Local Area Energy Planning	Smart energy	Batteries and hydrogen	Sustainable fuels and biochar	Low cost energy
	Net zero buildings	Energy markets	E-mobility, trucks and trains	Nature inspired materials	Next generation manufacturing
Social Science and Policy	Low carbon heating uptake	Energy crisis, energy costs	Integrated transport	Consumers and net zero	Intensive energy use and cost
Skills and training	х	х	х	х	х
TRL upscaling, value/supply chains analysis	х	х	х	Х	х
Data and Al	Data in the built environment	Energy systems data, digital twins	Telemetry, vehicle data and digital twins	Sustainability and resilience modelling	Low carbon planning





















Panel discussion: National energy challenges

- Michelle Bentham: Chief Scientist, British Geological Survey
- Tom Greatrex: Chief Executive, Nuclear Industry Association
- Dennis Hayter: Managing Director, Intelligent Energy
- David Wright: Director of Electricity Transmission, National Grid

Regional research and innovation

Faye McAnulla,Programme Director,
ERA



Meet the team





Professor Martin Freer Director



Faye McAnulla
Programme
Director



Nick King
Marketing and
Communications



Anu Khandelwal
Project and
Executive
Coordinator



Lennie Foster ERA Skills Manager



Dr Kathryn North Head of ERA Skills

Midlands Innovation Exec Committee

ERA Leadership



ERA Team

Group



Suzanne Robey Project Manager



Sarah Gomes Skills Officer



Katherine MycockBusiness Engagement Officer

Innovation and commercialisation



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HyPER, Cranfield



LAES, Birmingham



FlexFuel Engine, Nottingham



Battolysers, Loughborough



Batteries, Warwick



Urban Biochar, Aston

















Freeport funding for Loughborough and Nottingham universities

- Conference 2024

- £5m+ pledged by East Midlands Freeport, match-funded by the University of Nottingham and Loughborough University, for the first phase of a zero carbon innovation centre
 - →anticipated to complete in mid 2024
 - →based primarily at Nottingham's Jubilee Campus
- Access to technology and laboratories to progress research in electrification, hydrogen propulsion systems, and advanced manufacturing – for industry use
 - → attracting international investment
 - →providing support for businesses of all sizes
- Construction to begin for a green hydrogen production, testing and training facility at Loughborough University Science and Enterprise Park (LUSEP)
 - → installation of new battery-electrolyser

Contact: Dr Sarah Malone, zerocarboncluster@nottingham.ac.uk























East Midlands Hydrogen



- Nottinghamshire, Derbyshire and North Leicestershire
- 44 members (including HyDEX/ERA)
- Demand exceeds 10TWh by 2040 across 70 sites (=61% of ind, comm, power gas demand).
- Potential for significant carbon abatement

Contact: Sally Brewis sally.brewis@cadentgas.com























Aston: Urban Biochar & Sustainable Materials Demonstrator



- EBRI funded by GBSLEP to deliver an Urban Biochar and Sustainable Materials Demonstrator project.
- Develop biochar for urban environments, and local economies;
- Research how biochar can be used in urban landscapes and carbon capture merits of biochar.

Heats wood and plant material without oxygen using 'pyrolysis' process. Produces valuable byproducts including gases, oils and biochar. Prevents release of greenhouse gases and long-term capture of carbon.

Contact: Tim Miller t.miller1@aston.ac.uk





















University of Leicester and Space Park Leicester, World-leading space and Earth

Conference 2024

observation cluster

- Nuclear systems can enable missions that would otherwise be impossible.
- In 2019, UoL generated usable electricity from americium, produced during the radioactive decay of used fuel from nuclear reactors and emits power for more than 400 years.
- Have now developed the first ever working prototype radioisotope thermoelectric generator (RTG) system, capable of providing 200W of heat and 50W of electrical power in space.
- Contact: kjt7@leicester.ac.uk





















Midlands Green Innovation Network

ENERGY RESEARCH ACCELERATOR

Conference 2024

@EnergyRA

- ERA is running a regional network for businesses.
- Provides SMEs with information and practical support & advice to maximise their potential.
- Programme of events and activities have taken place, including:
 - Funding for Green Innovation
 - Intellectual Property
 - Thinking and Working Innovatively
 - Skills for Green Innovation
 - Remodelling Your Brand for Net-Zero
 - Sustainable Product Development
 - Developing a Sustainability Action Plan

Register and more details at: www.MGIN.co.uk

Contact: Nicholas.King@era.ac.uk



























Developing the hydrogen economy in the Midlands







Commercialisation and Innovation
Supporting industry to enter and innovate in the sector

Skills and Training Developing training programmes Engaging on skills development





Demonstration
Development of hydrogen
facilities at our partner sites

International
Developing relationships
internationally to
encourage knowledge
exchange and investment



Policy Inputting to policy development and working with policymakers



Contact: f.e.mcanulla@bham.ac.uk















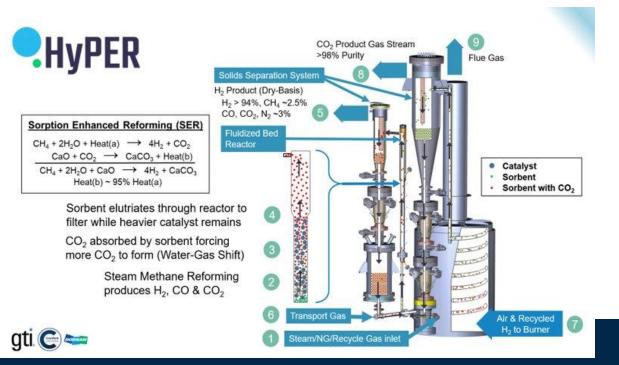






Demonstrators: **Cranfield University**







H2GP Programme



- Launching the UK programme
- Programme for secondary school children
- Design, test and race radio controlled cars
- Programme running from Jan to July 24 with UK final and world final in the Summer
- Keen to hear from sponsors and schools



www.era.ac.uk/projects/horizon-hydrogen-car-project/

Contact: f.e.mcanulla@bham.ac.uk





















Hydrogen Winter School 8-12 January 2024

Conference 2024

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- Five-day programme with accommodation
- Mix of academic lectures and industry guest speakers
- Visits to the hydrogen research facilities at our university partners.

Summer event EOI being taken for interested attendees.

Contact S.Gomes@lboro.ac.uk





















Demonstrators: University of Nottingham



e 2024 **y** @EnergyRA #ERA24conf

- Flex Dual-Fuel Heavy-Duty Engine
- H2, NH3 ... and more!





























Innovation Report: Hydrogen Rail for the Midlands



- Rail Feasibility Study with Midlands Engine, Vanguard
- STS, University of Birmingham and Arup
- Stakeholder workshop opportunities & challenges
- Report identified four priority routes
- Successful trial could unlock a larger commercial opportunity and support rail decarbonisation
- Report prepared; launch planned
- Contact: Suzanne Robey,
 Suzanne.Robey@nottingham.ac.uk























Support for businesses



- HyDEX Innovation Fund is currently supporting 9 SME's from across the Midlands to develop a hydrogen technology/service +1 TLR level.
- Networking events
- HyDEX off Road Network
- Hydrogen Skills in person and online (see Hydrogen skills Hub)





















Summary of benefits of engaging with us



- Collaboration opportunities to apply for research and innovation grants
- Knowledge exchange from attending conferences, networks and talks/workshops
- Involvement in our skills development programmes
- Access to ERA partner facilities for R&D and demonstration facilities
- Promotion of your initiatives through the ERA comms channels
- KTP and PhD opportunities





















Upcoming events – ERA & HyDEX



Event title	Date	Details
ERA Policy Commission report launch	31 Jan	Launch of the Policy Commission report on 'Assessing the case for public ownership in the energy sector' in Westminster, London
Hydrogen Awards	27 Feb	Opportunity for any researchers in the ERA/HyDEX network to enter the Hydrogen Awards
EU-UK Hydrogen Engagement	March and June 2024	Policy engagement events planned in the UK and Brussels
H2 Grand Prix	June 2024	We will be showcasing the programme at Hydrogen UK Conference. Finals in June























Thank you for your time

f.e.mcanulla@bham.ac.uk

era.ac.uk

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Linkedin: energyresearchaccelerator





















Panel discussion: Regional opportunities

- Ian Cuddinton: Director of Economic Development, Rolls-Royce
- Kelly Manders: Regional Development Manager, Cadent
- David Horsfall: Director of Tyseley Energy Park
- Katie Greenhalgh: Green Growth Lead, East Midlands Freeport



Lunch break

- Don't forget
- HyPER hydrogen demonstrator tour
- Student posters and stands
- Tesla test drives!
- See you back here at 14:00



Workshops

- Al and Data Ground Floor: Rob Shipman, (Uni of Nottingham)
- Decarbonising Industry Main Room: Vasilije Manovic, (Cranfield Uni)
- Energy and the Built Environment Main Room: Dominika Walker, (Tomato Energy)
- Hydrogen Storage Pod room (back of Main Room): Kat Mycock (HyDEX) & Gordon Arnott (Uni of Nottingham)
- Skills for the Net-Zero transition Ground Floor: Lennie Foster (ERA),
 Keith Wishart (IBM), Swathi Mukundan (C-DICE), Nazmiye Ozkan (Cranfield)
- Transport and Mobility Ground Floor: Martin Freer and Faye McAnulla (ERA)

Workshop feedback

Please feedback 3 or 4 main points from your discussion group



Summary and final thoughts

Professor Martin Freer, ERA

Professor Chris Fogwill, Cranfield University





Thank you for attending the ERA Conference 2024

Have a safe journey home Discover era.ac.uk

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